

STATE OF ILLINOIS



ILLINOIS COMMERCE COMMISSION

April 26, 2000

MJD Communications, Inc.
Odin Telephone Exchange, Inc.
C-R Telephone Company
El Paso Telephone Company, The and
Yates City Telephone Company

00-0161

Joint Application for approval of the right to
convert Series D Preferred Stock and Class B
Common Stock of MJD Communications, Inc.
to Class A Common Stock of MJD
Communications, Inc. and for other relief.

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Yates City Telephone Company
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Dear Sir/Madam:

The attached document is being served in accordance with 83 Ill. Adm. Code 200.710. It has been filed and included in the record of the case but shall not form the basis for any finding of fact in this proceeding.

Sincerely,

A handwritten signature in cursive script that reads "Donna M. Caton".

Donna M. Caton
Chief Clerk

^{SC}
Hearing Examiner: Mr. Woods

cc: Judy Marshall, Case Manager, Telecommunications, Illinois Commerce
Commission, 527 E. Capitol Ave., Springfield, IL 62701

Mr. Ng - Finance

Telecommunications
Mr. Koch

Accounting
Ms. Hensley
Mr. Smith

Marshall, Janice

From : Woods, Don
Sent: Wednesday, April 26, 2000 9:30 AM
To: Chief Clerks
Subject: FW: MJD - Docket No. 0161 [Draft Order]

this needs to be served as an ex parte comm

-----Original Message-----

From: Dennis K. Muncy [mailto:dmuncy@MeyerCapel.com]
Sent: Wednesday April 26, 2000 9:16 AM
To: Donald Woods (E-mail)
Subject: MJD - Docket No. 0161 (Draft Order)

Don:

Attached is an e-mail from Michael McNally with suggested minor changes to the Draft Order. I have no problem with his suggested changes.

If you need anything else from me, please let me know. Thanks,

Dennis

-----Original Message-----

From: McNally, Michael [mailto:mmcnally@icc.state.il.us]
Sent: Tuesday, April 25, 2000 3:39 PM
To: @ Muncy, Dennis
Subject: 00-0161 MJD Draft Order

Mr. Muncy:

After reviewing the Joint Applicants' Draft Order in Docket No. 00-0161, I would like to propose three very minor changes. First, on the first line of page one, I believe that the abbreviated version of MJD Communications, Inc. should read simply "**MJD**" rather than "MJD Communications," as it seems that that is what used throughout the rest of the application.

Second, I believe the fourth use of the word "the" should be stricken from the first sentence of the fourth paragraph on page 4 to more accurately mirror the exact words of the PUA. The sentence should read: "Subsection (b)(4) states that the Commission must find that the proposed reorganization will not **significantly** impair the utilities' ability to raise necessary capital on reasonable terms or to maintain a reasonable capital structure."

Third, I believe the second use of the word "the" under part (4)(d) on page 7 should be stricken. Part(d) should read: "the proposed reorganization will not significantly impair Odin's, C-R's, El Paso's and/or Yates City's ability to raise necessary capital on reasonable terms or to maintain a reasonable capital structure;"

Michael G. McNally
Financial Analyst
Financial Analysis Division
Illinois Commerce Commission
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